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# Full Features List

# Inventory Management

## Inventory Management software forms the core of your business systems

Stop doing stock management in excel. Centralized, Cloud Inventory Management Software connects eCommerce, POS, warehouses, EDI and 3PL together to create one complete business system.

### Primary Features

- ✓ Back ordering
- ✓ Barcode inventory
- ✓ Batch importing/updating
- ✓ Branch transfers
- ✓ Consignment (customer and supplier)
- ✓ Credit notes (customer and supplier)
- ✓ Custom fields
- ✓ General ledger accounts
- ✓ Label printing
- ✓ Light manufacturing
- ✓ Mobile stocktaking
- ✓ Multi-currency support
- ✓ Perpetual or periodic method
- ✓ Pre-orders
- ✓ Quotes
- ✓ Rich product management
- ✓ Stock adjustment (by location, serial number, batch or value)
- ✓ Supplier credit notes
- ✓ Tax rates
- ✓ Up to 50,000 SKUs
- ✓ Virtual stock (turning components to finished products)

### Other Features

## SALES

- Allocation to general ledger accounts
- Apply costs/stock from specific PO
- Assign sales to sales reps
- Available stock (Open to Sell)display at time of sale
- Back orders
- Batch updates
- Color-size ordering grid
- Complex quotes
- Configurable invoices
- Create credit notes from sales
- Custom fields
- Customizable email templates
- Customizable search filters
- Multi-currency
- Sell from one branch, remove stock from another
- Sell the same product in different units

## PURCHASE ORDERS

- Accurate landed cost calculation
- Apply customs duty and freight to purchase orders
- Back orders and partial receipts
- Batch updates
- Color-size ordering grid
- Custom fields
- Customizable email templates
- Customizable search filters
- Label printing for purchase orders
- Lock in exchange rates
- Multi-currency purchases and sales
- Quickly create purchase orders from sales

## CRM

- Account credit limits
- Allocation to alternative general ledger
- Allocation of tax rates
- Assign multi-currency price and cost columns to contacts
- Assign multiple delivery addresses to one billing address
- Complex promotions and volume discounts
- Custom fields
- Customer contract pricing
- Customizable email templates
- Customizable search filters
- Default sales branch setting
- Payment terms

## LIGHT MANUFACTURING

- Apply actual usage to production jobs
- Batch traceability
- Bill of materials per product
- Create production jobs from sales
- Material usage reports
- Modify bills of materials on the fly
- Swap bill of material options at time of sale
- Virtual stock based on component stock



## PRODUCT MANAGEMENT

- Allocation of alternative general ledgers and customs duty codes
- Batch and serial number stock control
- Bulk importing/updating of products
- Color-size grid
- Complex promotions and volume pricing
- Custom fields
- Customizable search filters
- First-In, First-Out method
- Generate Unique Product Codes (UPCs)
- Label printing
- Minimum stock and reorder level settings
- Set product size ranges and allocation
- Set stock to different holding categories (ie, faulty, reserved, in-transit, etc.)
- Store rich information (images, PDFs, etc.)
- Multi-currency pricing and cost fields
- Multiple units of measure
- Multiple reporting classifications
- Virtual stock for kitting and production
- Three-level categorization

## OTHER TRANSACTIONS

- Adjustments
- Back orders
- Bin location transfers
- Branch transfers
- Credit notes
- Pre-orders
- Quotes
- Supplier consignments
- Supplier credit notes

## ACCOUNTING INTEGRATION

- Cost of Good Sold posted to the same period as invoice date
- Cost of Goods Sold recalculated if landed costs change
- Customs duty codes
- Download tax rates from accounting integration
- General ledger accounts by order, line item or customer
- Quickbooks Desktop, Quickbooks Online and Xero Integration
- Set due dates from payment terms
- Split sales and/or Cost of Goods Sold by order, line item or customer
- Update amount reconciled
- Update balance owing field from accounting integration to Cin7 Omni
- Update Cost of Goods Sold at the click of a button

# Point of Sale

## Online point of sale (POS) software

No need to check multiple systems. No branch transfer requests. Happier customers.

With Cin7 Omni's online retail POS system, simply sell more to your customers.

### Primary Features

- ✓ Alternative tax rates
- ✓ Batch sales by payment
- ✓ Batch and serial sales
- ✓ Branch transfers
- ✓ Gift vouchers
- ✓ In-screen product tabs (view popular products quickly)
- ✓ Layaway (Layby) programs
- ✓ Multi-currency support
- ✓ On account sales
- ✓ Payment integration
- ✓ Pickup options (click and collect, ship from store, pick up from another branch, etc.)
- ✓ Quotes
- ✓ Sell kits and configurable products
- ✓ Sell the same product in different units
- ✓ Unlimited cash registers

### Other Features

#### USABILITY

- Configurable receipts
- Email receipts
- Work online or offline

#### PROMOTIONS & PRICING

- Configure and manage promotions (ie, product category discount; buy two, get one free; buy three for \$30, etc.a)
- Customer-based pricing (ie, VIP customers, wholesale customers, etc.)
- Full sale or line-level discounts
- Gift vouchers
- Loyalty programs

#### PRODUCTS

- Batch and serial number allocation
- Sell in alternative units of measure
- Sell kits and configurable products



## STAFF AND SECURITY

- Quick staff PIN logins
- Sales reports by staff
- Security levels per user

## SALES

- Easily sell stock and fulfill from other branches and warehouses
- Open to Sell (available stock) visibility across all branches
- Stock held while in transit between distribution centers and branches

## TRANSACTIONS

- Branch transfers
- Credits
- Layaway (layby)
- Quotes
- Returns
- Sales

## HARDWARE

- Networked IP printer compatible
- PC and Mac compatible
- Works with all popular receipt printers
- Works with all standard barcode scanners
- Tablet and iPad compatible

## PAYMENTS

- Afterpay integration
- Batch payment export at close of register
- DPS, PC-EFTPOS, Net EFTPOS integration
- Gift vouchers
- Split payments
- On account payments
- Layaway (layby) payments
- Store credits
- Unlimited cash registers

## CUSTOMERS

- Easily add customers to mailing lists
- Loyalty programs
- On account customers
- Owed balance and stop credit warnings
- Quick access to customer sales history

# B2B eCommerce

## Your very own B2B eCommerce Platform

FOR SEAMLESS ORDER & INVENTORY MANAGEMENT

Never mind your competitors. Your biggest rival is the rising customer demand for a true eCommerce experience

### Primary Features

- ✓ Authorize and DPS credit card payment integration
- ✓ Buyers can add to cart from product list
- ✓ Complex promotions and volume pricing
- ✓ Content management
- ✓ Customer contract custom pricing
- ✓ Freight pricing per region
- ✓ Loyalty programs
- ✓ Mobile-friendly
- ✓ Multi-currency support
- ✓ Security options

# Warehouse Management

## Faster order fulfilment with centralised Warehouse Management software

Cin7 Omni's warehouse management system (WMS) improves stock visibility and connects with your sales channels — through fully integrated, scalable warehouse inventory management.

### Primary Features

- ✓ Assign stock to bin locations as you receipt purchase orders
- ✓ Assign stock to temporary or permanent categories (ie., faulty, on-hold, reserved, etc.)
- ✓ Fast and easy setup
- ✓ Handles batches, serial numbers and color-size products
- ✓ Partially or fully fulfill orders from other locations with simple branch transfers
- ✓ Pick'n'Pack module works online and offline
- ✓ Set products to be picked by preferred picking route
- ✓ Stocktake by product category
- ✓ Works perfectly on any 4.5" or wider Android or Apple device



# Reporting and Insights

## Inventory Forecasting Solution

REAL-TIME DATA IN ONE PLACE MAKES DECISIONS EASY

Save time consolidating reports with accurate and centralised data, anytime and anywhere. With Cin7 Omni's inventory forecasting software, save time consolidating reports with accurate and centralised data, anytime and anywhere.

### Primary Features

- ✓ Comprehensive library with scores of sales, supplier, safety stock, credit notes and other reports
- ✓ Dashboards show top-line data for at-a-glance view of businesscritical information
- ✓ Dashboard reports show sales by category and location, as well as top-selling products and top-spending customers.
- ✓ Each user can choose the reports they want to see on their homepage
- ✓ Export any report in Excel-ready formats
- ✓ Pivot tables make it easier to mine and read real-time data
- ✓ Save pivot table tabs to show the data you want to see each time
- ✓ Separate reports dashboard for staff and managers

# Third Party Logistics

## Outsource your warehousing with our 3PL integrations

Cin7 Omni integrates directly with 3PL (third party logistics) providers, giving you a low risk way to quickly and easily scale your business globally

### Primary Features

- ✓ Automation for eCommerce and marketplace order routing
- ✓ Auto backorder items not picked by 3PL provider
- ✓ Automatically receive pick confirmations from 3PL provider
- ✓ Can receive carton numbers from 3PL for EDI orders
- ✓ Connect with your existing 3PL partners in minutes
- ✓ Dedicated 3PL compliance testing team
- ✓ Full EDI-compliance ensures seamless workflows to 3PL providers
- ✓ Growing number of integrations with global, regional and specialist 3PL providers
- ✓ Notification when you do not receive pick confirmation within a set time-frame
- ✓ Schedule uploads/downloads to and from 3PL without human intervention
- ✓ Single-click routing of all orders to 3PL provider



# Direct Electronic Data Interchange (EDI)

## Cin7 Omni Direct EDI Integration Makes Trading with Big Box Retailers Easier



We are a lean organization with a tiny staff, and everyone is multitasking. We absolutely could not have successfully jumped into the fast-moving EDI environment without Cin7 Omni.

David Dodd,  
Shields of Strength

### Primary Features

- ✓ Automatically download EDI orders, acknowledgements and other messages
- ✓ Automatically split multi-store orders into separate Cin7 Omni orders
- ✓ Connect with existing Direct EDI integrations in minutes
- ✓ EDI Dashboard indicates approaching deadlines and shipping windows
- ✓ EDI Dashboard shows every order at every stage for workflow transparency
- ✓ Full compliance-testing of all EDI messages required by EDI retailer
- ✓ Send EDI acknowledgements, shipping notices, invoices and other documents in a single click
- ✓ Set automation rules and use schedulers to reduce administration tasks